GOLDERA

FOCUSED GOLD EXPLORER

Advancing Strategic Assets in Canada’s Most Prolific Au-Cu Camps

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Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Goldera Exploration Ltd. (the “Corporation”) expects to occur, including managements’ expectations regarding the Corporation’s growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation’s assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation’s most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines”). A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Goldera Exploration Ltd., designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person to the Corporation.

SPIN OUT OF FNC DIVERSIFIED EXPLORATION PORTFOLIO ACROSS CANADA’S TIER-1 MINING DISTRICTS

COMPANY OWNERSHIP

Project	Location & Geological Setting	Ownership
Egan Option Agreement *(Harfang Exploration)*	**Ontario Abitibi Belt** - E of Timmins, on Canada’s largest gold producing belt, same region as Kirkland Lake	Option to earn **40%-80%** *(Harfang)* *LINK*
Acadian Gold Joint Venture: *McIntyre Brook & Riley Brook*	**Northern New Brunswick -** Appalachian Orogen, Wapske Formation, near Rocky Brook Millstream Fault, McIntyre Brook adjacent to Puma Exploration *(Kinross option)*	**65%** *(35% Lode Gold)*
South Timmins (‘GoldCo’) Joint Venture: *Shining Tree, Heenan/Mallard & Dorothy*	**Ontario Abitibi Belt** - SE of Timmins, Ridout–Tyrrell corridor, Canada’s largest gold producing belt, in proximity to IAMGOLD’s Côté Gold Mine	**25%** *(75% PTX Metals)*
Clinton Cu-Zn Project, Quebec	**Quebec** - Clinton River Belt, SW of Lac-Mégantic, Siluro-Devonian folded volcanic-sedimentary VMS belt	**100%**
Golden Culvert & Win Projects, Yukon *(Gold Orogen)*	**Yukon Tombstone Belt -** Adjacent to 3 Aces and within emerging RIRGS corridor featuring Snowline and Rackla	**19.9%**
Dileo & Grasset Projects, Quebec	**Northern Quebec** - Frotet-Evans Cu-Au-Ag greenstone belt and Detour-Fenelon Au-Ni-Cu belt	**100%**

STRATEGIC SUPPORT WITH TECHNICAL, CAPITAL MARKETS AND GOVERNANCE EXPERTISE

KEY STAKEHOLDERS

ASHWATH MEHRA
LARGEST SHAREHOLDER

Investor, Entrepreneur
Board of Collective Mining, Glencore, Astor Group
GT Gold *(18x Multiple)*

ASHWATH MEHRA MAINTAINS A **17.8% OWNERSHIP STAKE** POST SPIN-OUT

ERDA RESOURCES OPPORTUNITIES INC. (PREVIOUSLY FANCAMP EXPLORATION LTD.) HOLDS **17.7% OWNERSHIP STAKE** AND PROVIDE STRATEGIC SUPPORT

SEASONED TEAM & EXPERIENCED BOARD

CHARLES TARNOCAI, *PHD*
CEO & DIRECTOR

Strong Technical Background and Extensive Experience
GT Gold, Alamos Gold

RAJESH SHARMA, *ICD.D*
EXECUTIVE CHAIRMAN

Seasoned Executive, Astute Operator & Deal Maker
Tata Group

MAHENDRA G. NAIK, *CPA, CA*
DIRECTOR

Seasoned Corporate Director, Investor, Financial Executive
Co-Founder, Builder of IAMGOLD

MARK BILLINGS
EXECUTIVE VP CORP DEV

Inv. Banking, Seasoned Executive
Desjardins Securities

FRANÇOIS AUCLAIR, *PGEO*
VP EXPLORATION

Experienced Geologist Across 3 Continents
Algold, Diabras, Rio Narcea

MATHIEU STEPHENS, *PGEO*
DIRECTOR

Experienced Professional Geologist
Urbangold Minerals *(4x Exit),*
NeoTerrex

TWICE THE UPSIDE GOLDEN OPPORTUNITY

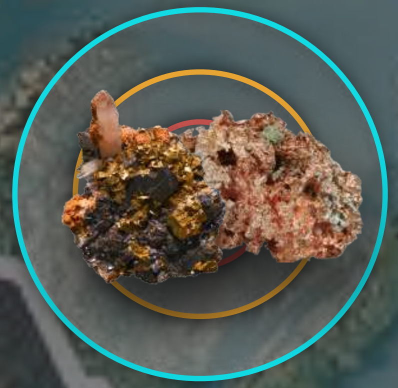
PARTICIPATE IN HIGH-POTENTIAL DISTRICT-SCALE GOLD ASSETS POSITIONED IN ATTRACTIVE TIER 1 JURISDICTIONS

EGAN PROJECT - SYENITE GOLD SYSTEM IN TIER 1 BELT

LARGE, UNDER-EXPLORED LAND PACKAGE IN CANADA'S LARGEST GOLD PRODUCING REGION

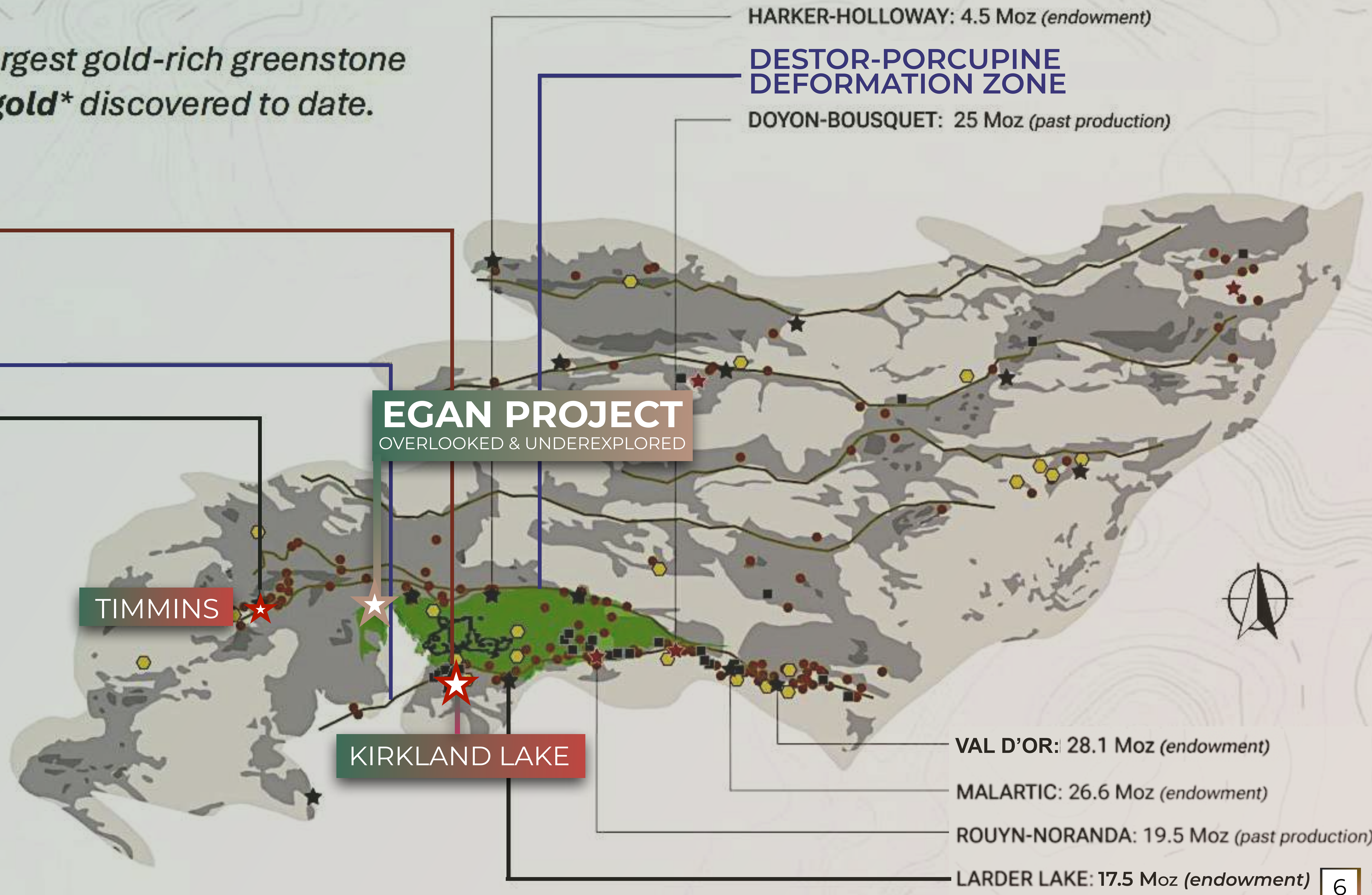
ACADIAN GOLD - NEW BRUNSWICK EMERGING AU-CU CAMP

EMERGING MINING CAMP, GEOLOGICALLY RICH REGION ATTRACTING NEW INTEREST FROM MAJORS



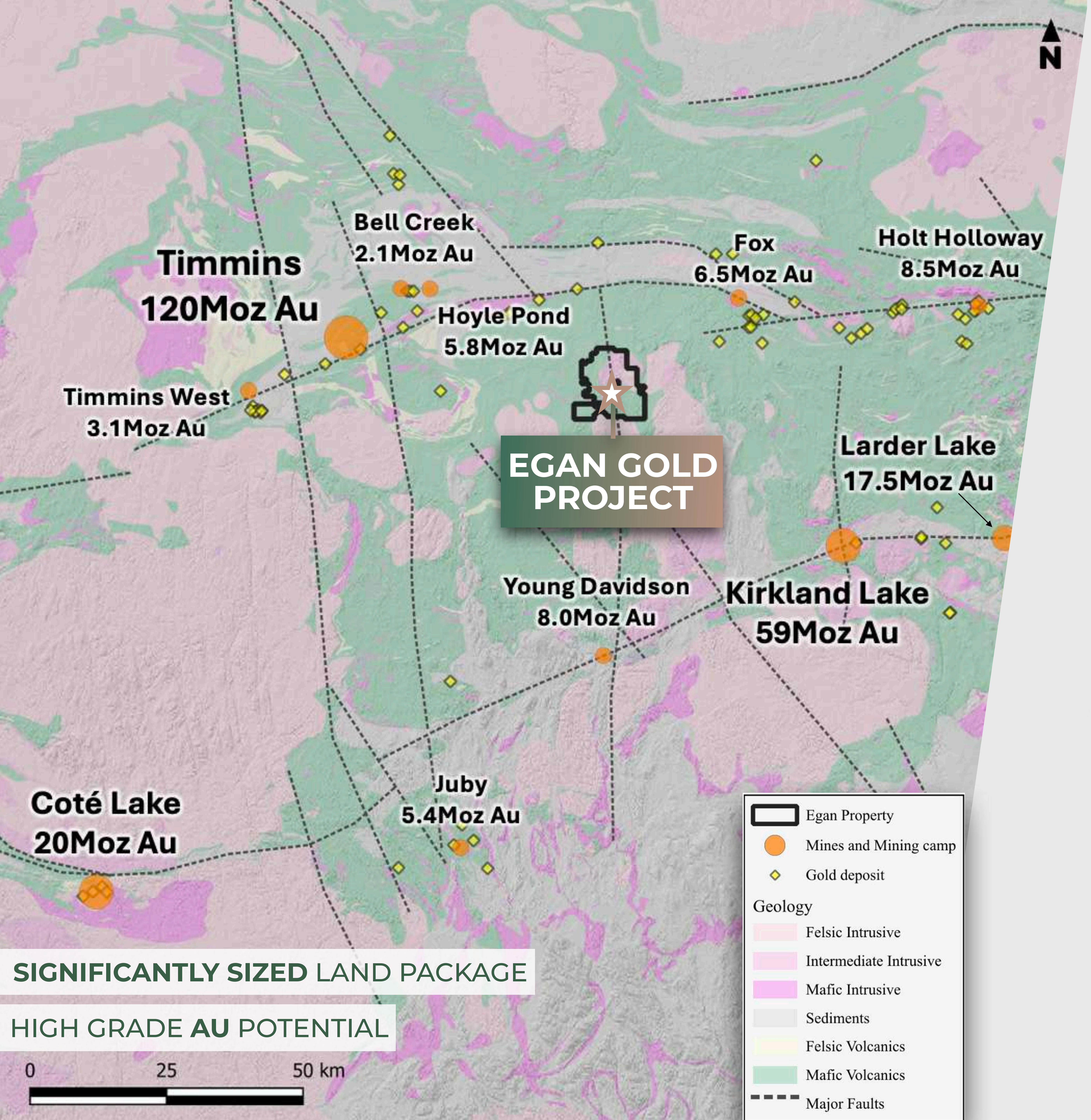
DISCOVERY POTENTIAL

*The Abitibi is the world's largest gold-rich greenstone belt with over **300 Moz of gold*** *discovered to date.*



- Gold camps, past production
- Gold camps, endowment
- Active precious metals exploration projects
- Past Mines
- Gold Deposits
- Deformation Zones
- Blake River Group

*Source: Natural Resources Canada, Midland Exploration, Maple Gold, Hecla Mining Co., Kirkland Lake Gold, CBay Minerals, Pasofino Gold, Detour Lake Technical Report, Visual Capitalist. *The total gold content of the belt, including past production and current reserves/resources.* SOURCE: KIRKLAND LAKE



EGAN PROJECT

LOCATED IN THE **PROLIFIC ABITIBI GOLD DISTRICT** FEATURING **HIGH-GRADE GOLD** WITH **BULK TONNAGE POTENTIAL** IN AN **UNDER-EXPLORED SYENITE GOLD SYSTEM**

OPTION AGREEMENT WITH HARFANG EXPLORATION INC. TO EARN 40-80% ACROSS 2 PHASES; *LINK*

111KM² IN **GOLD-RICH ABITIBI GREENSTONE BELT,** ~50 KM FROM TIMMINS, ONTARIO, WITH SIGNIFICANT **DISCOVERY POTENTIAL**

POSITIONED BETWEEN MAJOR MINING HUBS IN A REGION WITH A HISTORY OF LARGE GOLD DISCOVERIES AND ACTIVE OPERATIONS

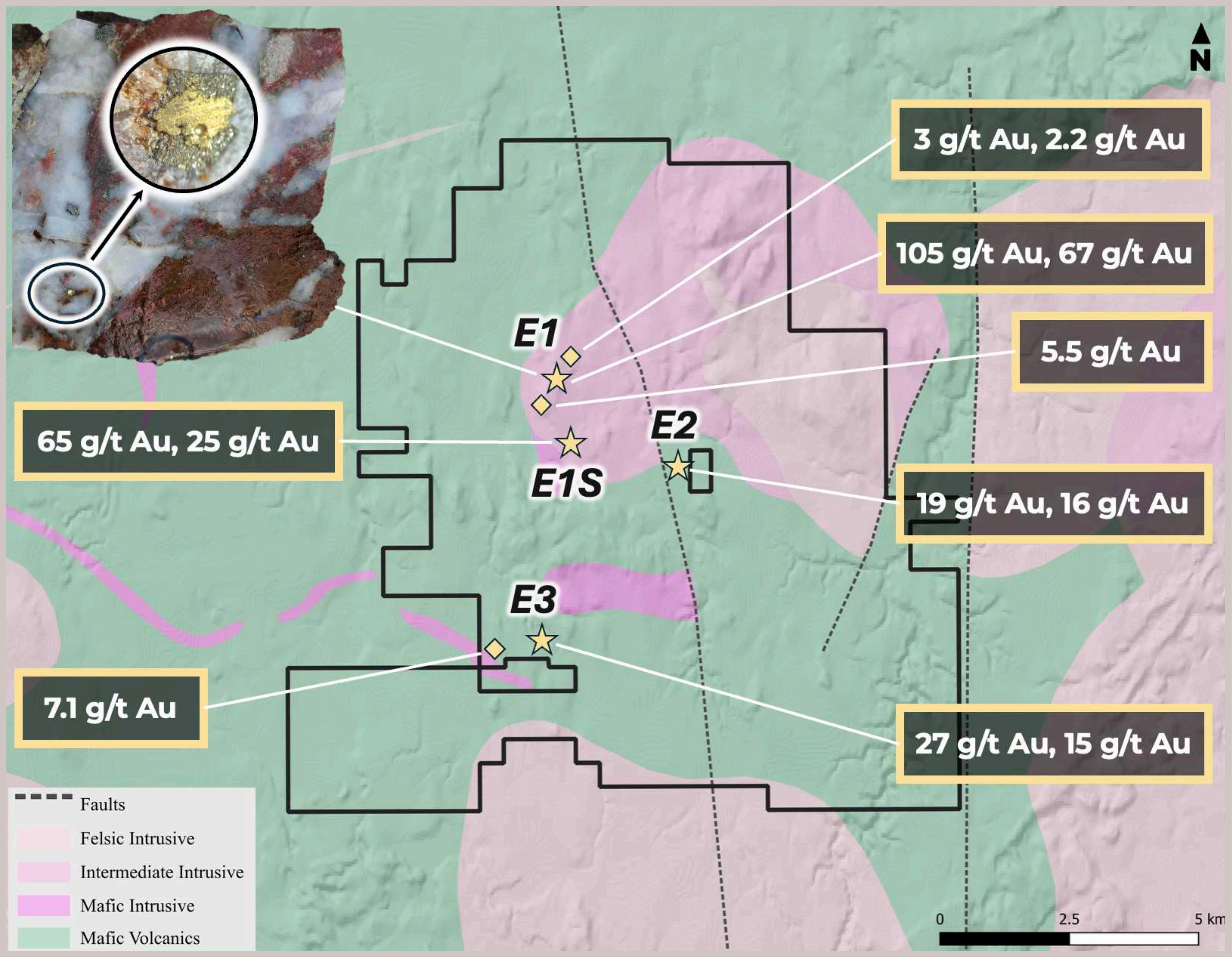
OVERLOOKED SYENITE GOLD SYSTEM: THESE SYSTEMS CREATE SIGNIFICANT BULK-TONNAGE DEPOSITS IE. *KERR ADDISON MINE*

✓ ***GRADE*** ✓ ***SIZE*** ✓ ***JURISDICTION***

EGAN PROJECT – Overlooked Syenite Gold System in a Tier-1 Belt

Multiple High-Priority Gold Targets Identified

- 4 key zones (E1, E1S, E2, E3) identified, each offering strong discovery potential in a highly prospective syenite/volcanic setting
- 3 main gold occurrences with surface samples up to **105 g/t Au**



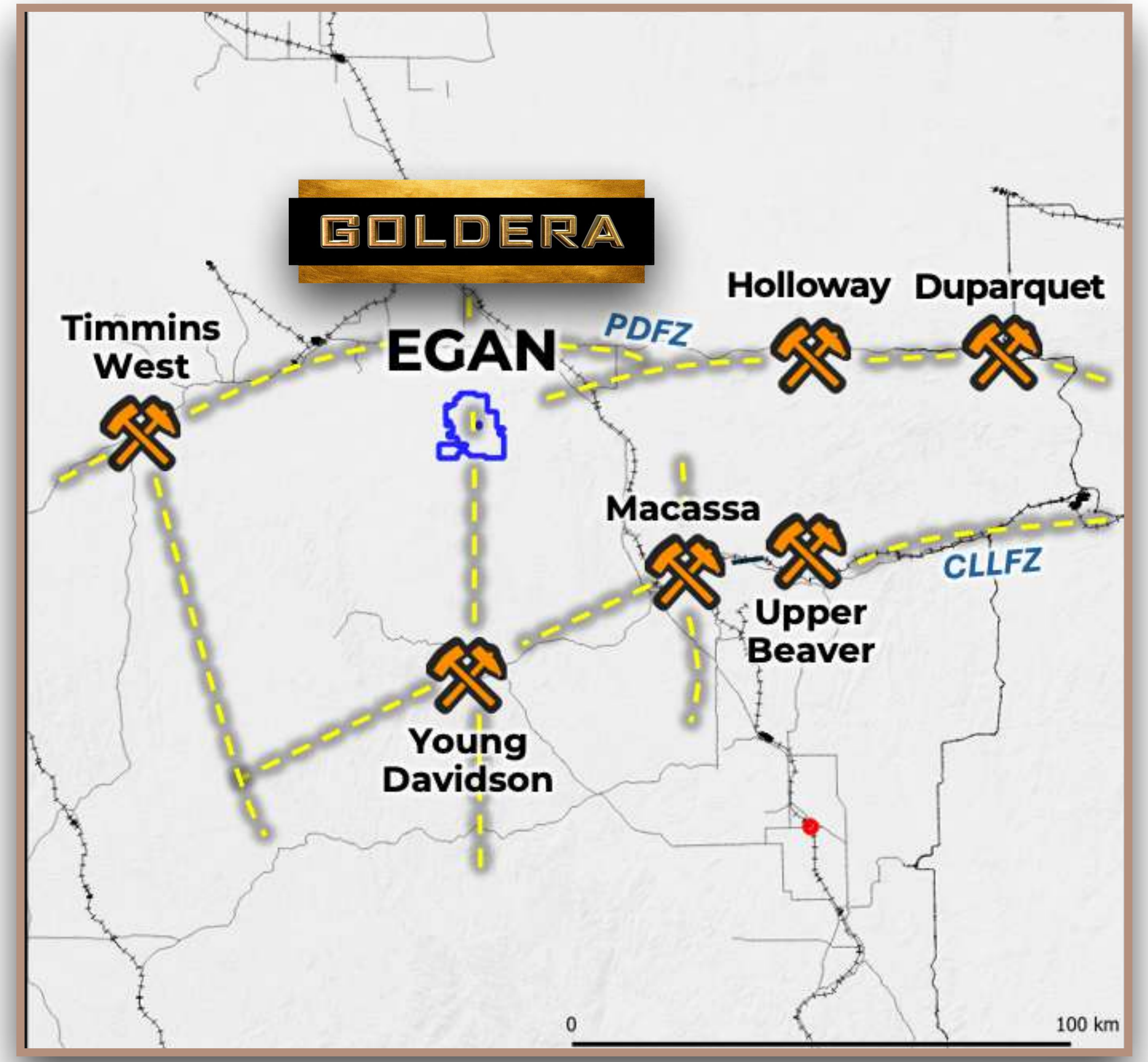
ZONES	FINDINGS	
E1 Zone – High-Grade Discovery	Stockwork quartz veins in syenite shear zone; grab samples up to **105 g/t Au** *(also 67.2 g/t Au, 63.7 g/t Au, 47.6 g/t Au, 22.7 g/t Au)*	2024 field visit confirmed visible gold; assays include **3.2 g/t Au**
E1S Zone – New High-Grade Showing	Discovered via soil anomaly, ~1 km south of E1; outcrop (75×140 m) returned **25.0 g/t Au** *(2021 survey)*	2022 follow-up confirmed **65.3 g/t Au** from nearby syenite outcrop
E2 Zone – Quartz Vein System	~3 km southeast of E1, hosted in mafic volcanics; historical assays include **19.3 g/t Au, 16.6 g/t Au, 15.3 g/t Au**	
E3 Zone – Additional Target	~5 km south of E1; grab samples up to **44.7 g/t and 19.0 g/t Au**	

EGAN PROJECT – Overlooked Syenite Gold System in a Tier-1 Belt

Large Scale Potential & Ideal Conditions for Gold Bearing Discovery

- ***Under-explored syenite gold system*** offering both **high-grade and bulk-tonnage potential***:* Archean syenite-related gold systems **can produce giants** such as Young-Davidson Mine
- Geological signatures align with the Abitibi's most prolific multi-million-ounce gold systems: **Alteration and mineralization footprints mirror neighbouring Tier-1 projects**

	GOLDERA **Egan**	ALAMOS GOLD INC. **Young-Davidson**	AGNICO EAGLE **Macassa**	AGNICO EAGLE **Upper Beaver**	FIRST MINING GOLD **Duparquet**	PAN AMERICAN SILVER **Timmins West**	AGNICO EAGLE **Holloway**
Archean Geology *The Right Place*	✓	✓	✓	✓	✓	✓	✓
Syenite Hosted *The "Gold Engine"*	✓	✓	✓	✓	✓	✓	✓
Major Fault Corridor *Deep Plumbing*	✓	✓	✓	✓	✓	✓	✓
Red Hematite / K-Spar Alteration *Classic Signature*	✓	✓	✓	✓	✓	✓	✓
Quartz-Vein Stockworks *High-Grade Traps*	✓	✓	✓	✓	✓	✓	✓
Disseminated Pyrite *Bulk Tonnage Potential*	✓	✓	✓	✓	✓	✓	✓
Potassic/Sodic Alteration *Fertile Fluids*	✓	✓	✓	✓	✓	✓	✓
Gold Endowment		★★★★	★★★★	★★★	★★★	★★	★★

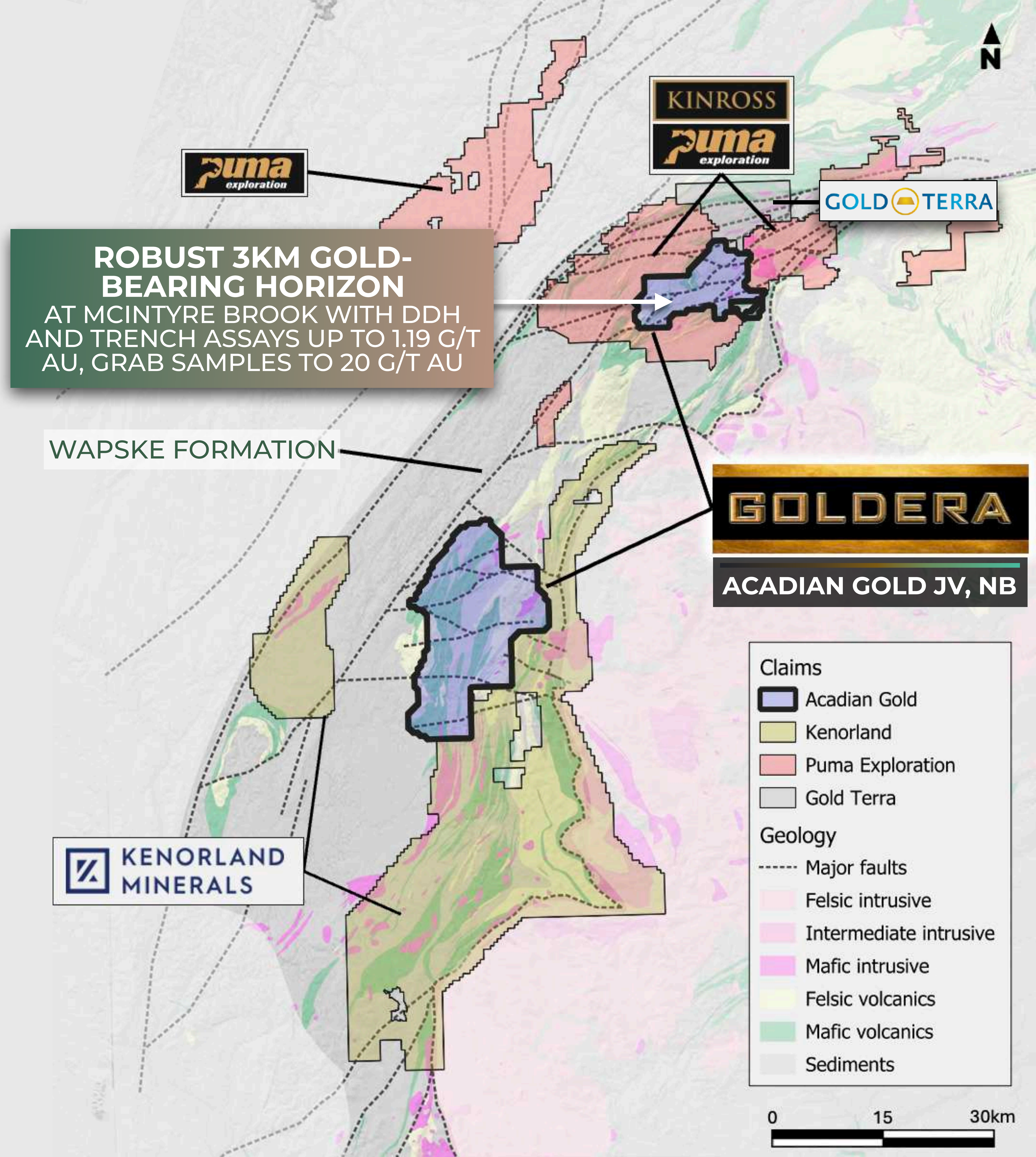


ACADIAN GOLD

DISTRICT-SCALE PROJECT IN **PROVEN GEOLOGICAL ENVIRONMENT,** DEMONSTRATING POTENTIAL **HALLMARKS OF A SIGNIFICANT AU-CU DISCOVERY OPPORTUNITY** IN NEW BRUNSWICK

- **POTENTIAL FOR EXTENSIVE GOLD SYSTEM:** COINCIDENT HIGH-GRADE ROCK GRAB SAMPLES, GOLD-IN-SOIL ANOMALIES, PROMINENT EM CONDUCTORS
- LARGE LANDHOLDING IN **EMERGING GOLD-COPPER CAMP**
- MCINTYRE BROOK LIES **ON TREND WITH PUMA EXPLORATION'S WILLIAMS BROOK** *(OPTION AGREEMENT WITH KINROSS GOLD)*
- RILEY BROOK HOSTS **LARGE 4KM X 2KM GEOCHEMICAL ANOMALIES**, SURROUNDED BY KENORLAND MINERALS CLAIMS

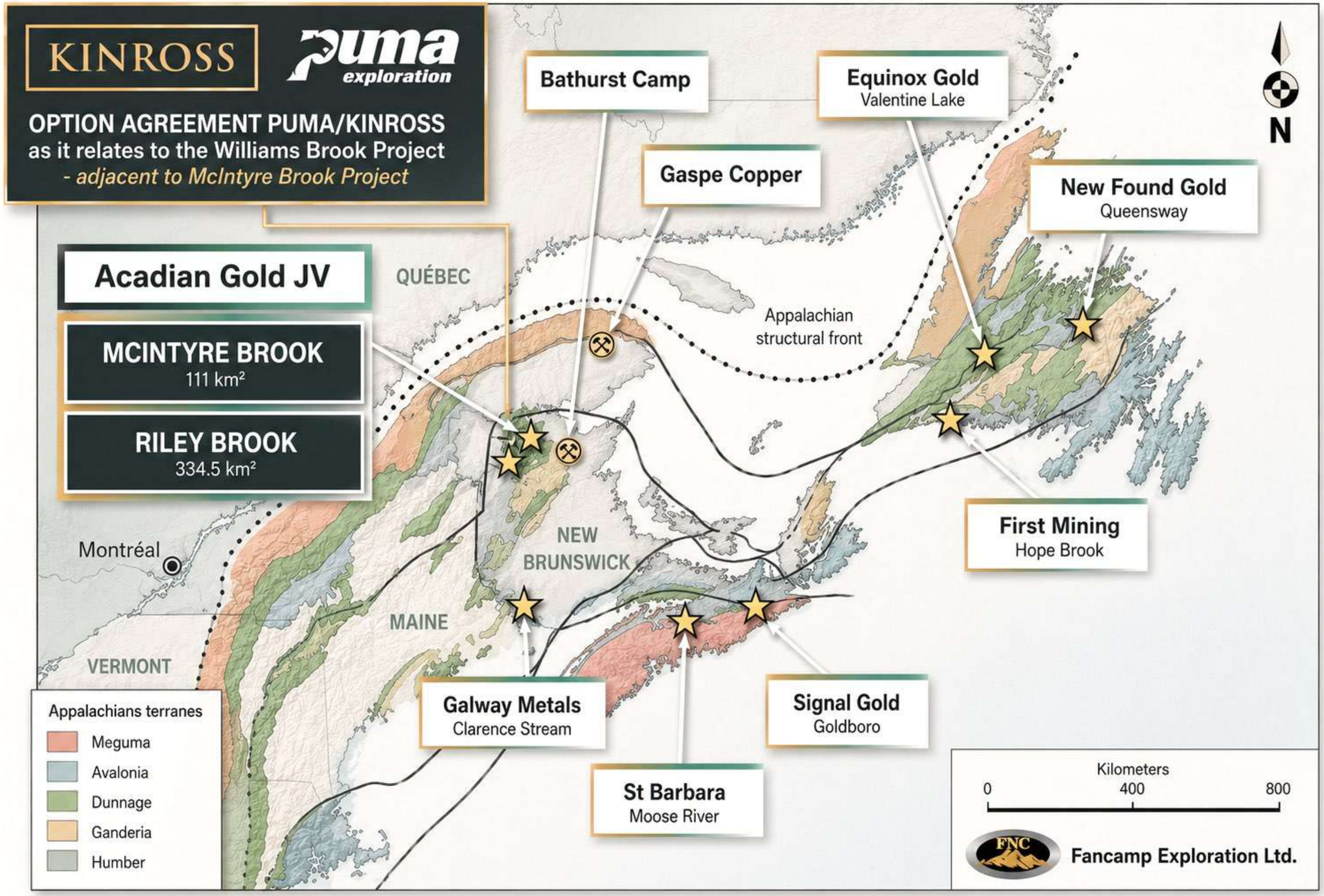
✓ ***GRADE*** ✓ ***SIZE*** ✓ ***JURISDICTION***



ACADIAN GOLD JV – Riley Brook & McIntyre Brook, New Brunswick

District-Scale Land Package & Strategic Location

- **~445 km²** across 2 under-explored properties in New Brunswick along Appalachian Gold Corridor
- Located along the Rocky Brook–Millstream and Woodstock–Catamaran fault systems, which host **world-class projects** like **Queensway *(New Found Gold)*** and **Valentine Lake *(Equinox Gold)***
- McIntyre Brook has **district-scale gold system potential,** adjacent to Puma Exploration's Williams Brook Project *(optioned by Kinross Gold)* and **along strike from the Lynx discovery** *(50 m at 5.5 g/t Au).*
- McIntyre Brook **shares key geological characteristics with Puma's Williams Brook Project *(optioned by Kinross Gold),*** hosting both orogenic and intrusion-related gold ± Cu systems with multiple exploration models and numerous drill-ready targets.



ACADIAN GOLD JV – Riley Brook & McIntyre Brook, New Brunswick

NORTH PROPERTY

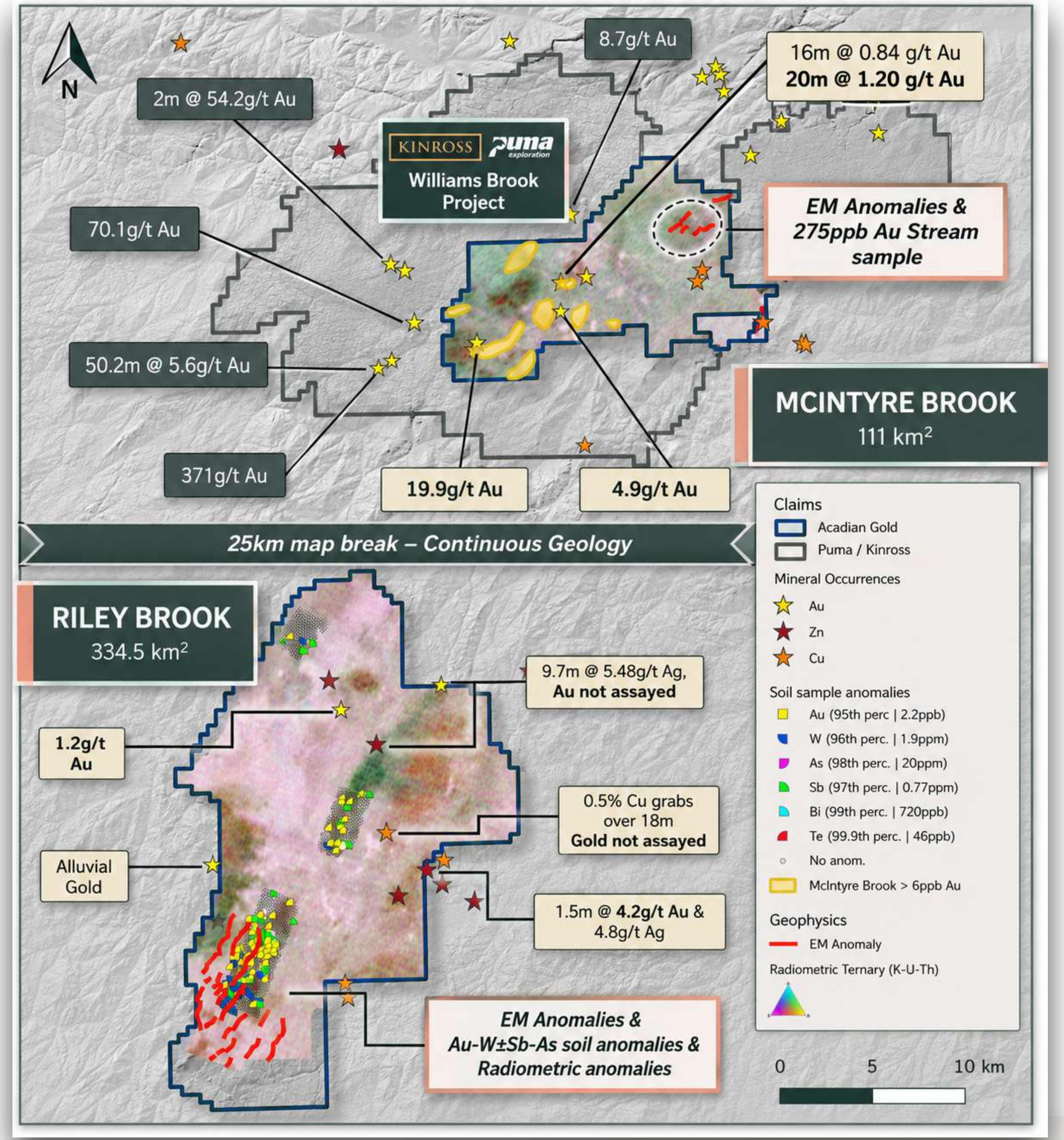
McIntyre Brook – Expanding, 3 km Gold-Bearing Horizon

- Historical drilling intersected **1.2 g/t Au over 20 metres**, incl. **5.83 g/t Au over 2 metres** *(MB19-04)*
- Trenching extended favourable felsic horizon to **3km strike extension**, grabs up to **6.95 g/t Au**
- Untested EM anomalies associated to strong stream sediments sample and coincident gold-in-soil anomalies

SOUTH PROPERTY

Riley Brook – Large Untested Anomalies

- Soil sampling (10% coverage) outlined **4 km x 2 km geochemical anomaly** *(Au–W–As–Sb)* coincident with EM and radiometric signatures, pointing to **epithermal or intrusion-related systems**



ACADIAN GOLD JV – McIntyre Brook, New Brunswick

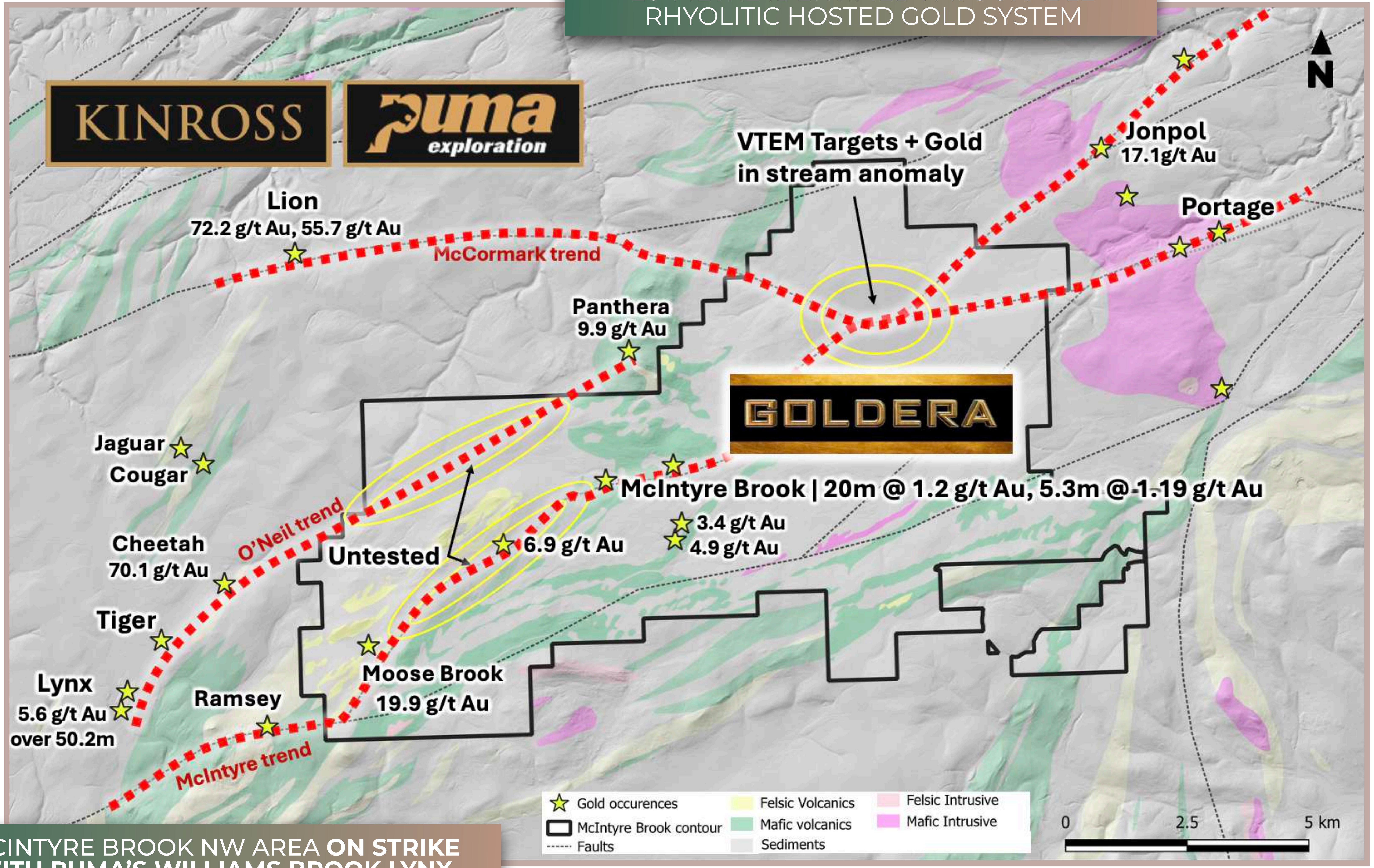
MCINTYRE BROOK VOLUMETRIC SIGNIFICANT GOLD SYSTEM:
3 KM STRIKE LENGTH, MIN 5-METRE TO MAX 20-METRE IDENTIFIED FAVOURABLE RHYOLITIC HOSTED GOLD SYSTEM

Superior Targeting - Untested Zones

- **Property-wide HeliTEM² geophysics *(419 km²)*** has defined high-priority drill targets by mapping key structures, alteration, sulphides, and coincident geophysical-geochemical anomalies, significantly enhancing discovery potential

Multiple Large-Scale Gold Systems Emerging

- **3 KM MINERALIZED HORIZON AT MCINTYRE BROOK: 1.2 g/t Au over 20 metres** (2019 drilling), **1.19 g/t Au over 5.3 metres** (2025 trenching), and grab samples up to **7 g/t** Au, extension to Moose Brook that hosts grab samples **up to 19.9 g/t Au** *(2022)*, and coincident geophysical and geochemical anomalies defining high-priority discovery targets



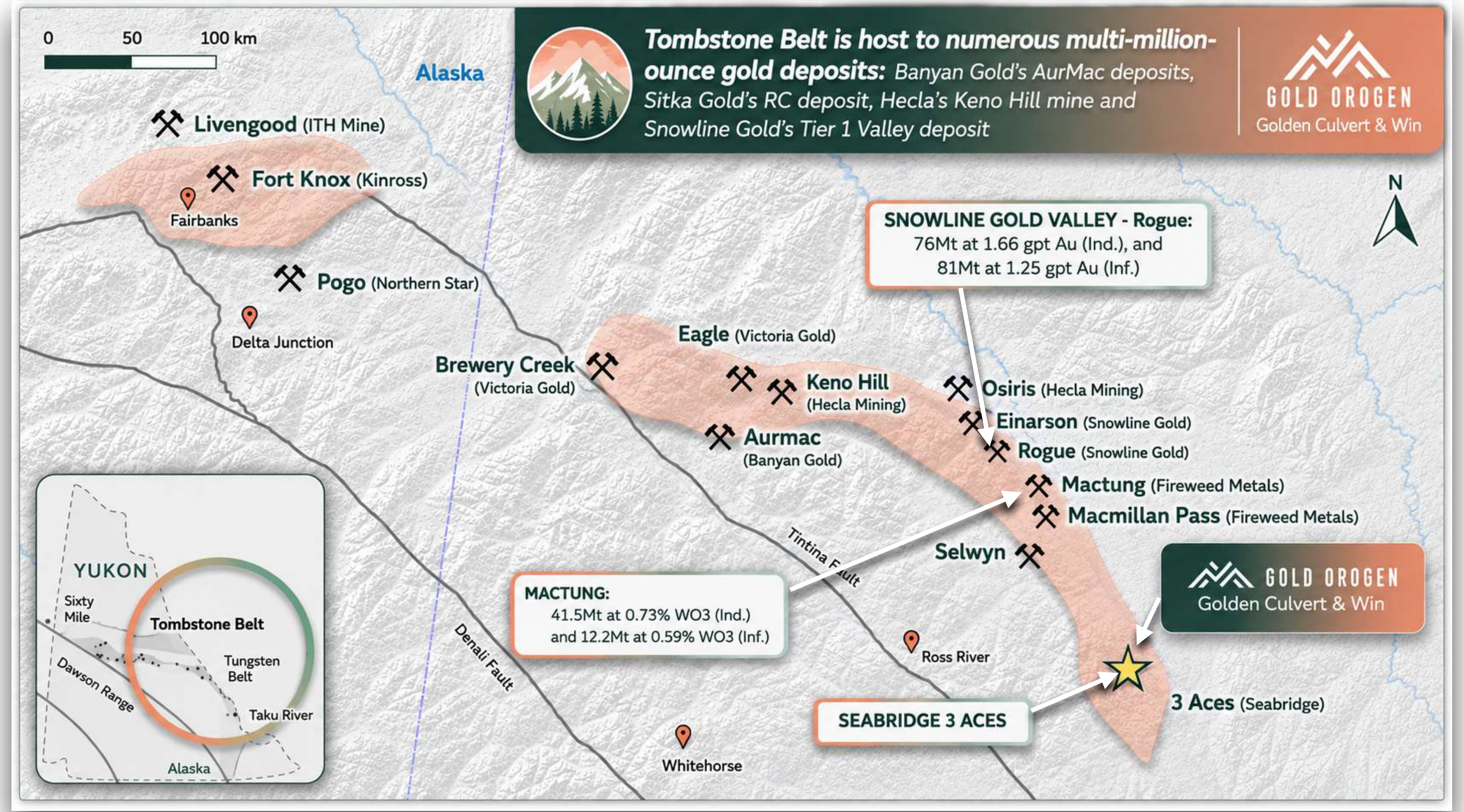
MCINTYRE BROOK NW AREA **ON STRIKE WITH PUMA'S WILLIAMS BROOK LYNX SHOWING** WHICH REPORTED HIGH-GRADE RESULTS SUCH AS 5.50 G/T AU OVER 50.15 M
(HOLE WB21-02, PUMA EXPLORATION PR DATED 15/09/2021)

APPENDIX

YUKON – Attractive Region of Gold Systems Forming World Class Deposits

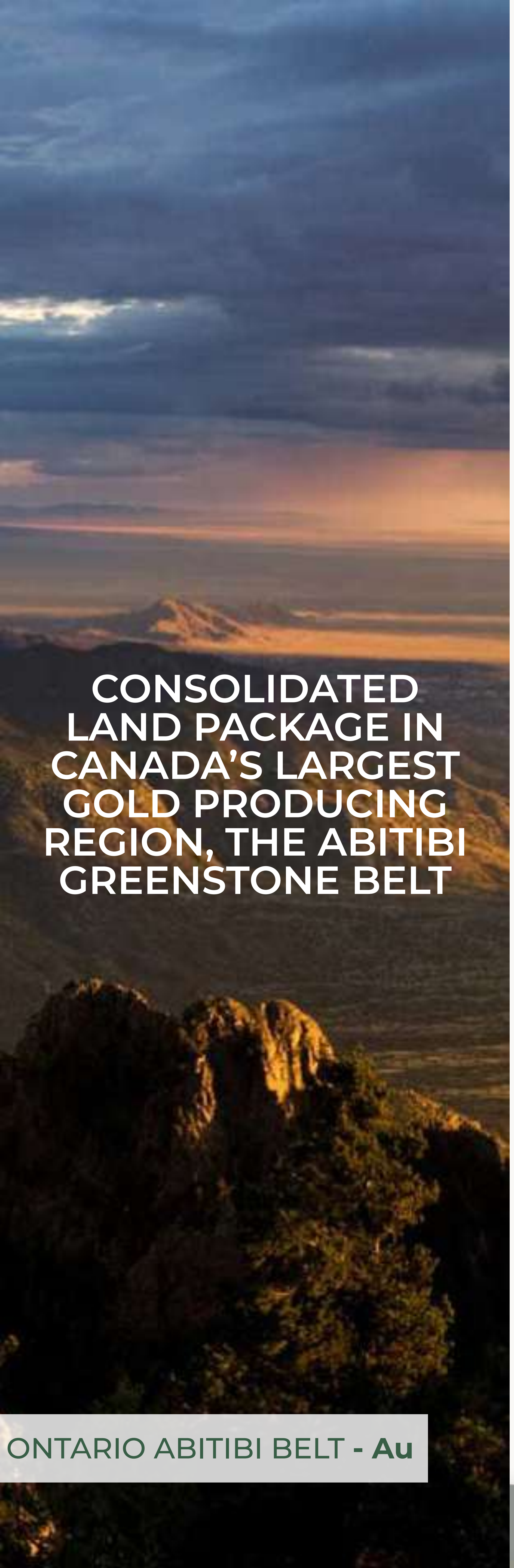
Excellent Potential for Growth & Discovery in Strategic District of Yukon's Tombstone Belt

- **19.9% interest in Gold Orogen's Golden Culvert and Win projects**, covering a 12 × 55 km corridor in **Yukon's prolific Tombstone Gold Belt**—an emerging district with significant discovery upside, hosting both orogenic and Reduced Intrusion-Related Gold Systems (RIRGS), including **world-class deposits such as Snowline Gold's Valley Deposit (7.3 Moz Au)**



POTENTIAL REDUCED INTRUSION RELATED GOLD SYSTEM IN YUKON'S PROLIFIC TOMBSTONE BELT: COMPELLING DUAL EXPLORATION PLAY IN A GROWING GOLD DISTRICT

YUKON TOMBSTONE BELT - Au



SHINING TREE Joint Venture – South Timmins Mining 'GoldCo'

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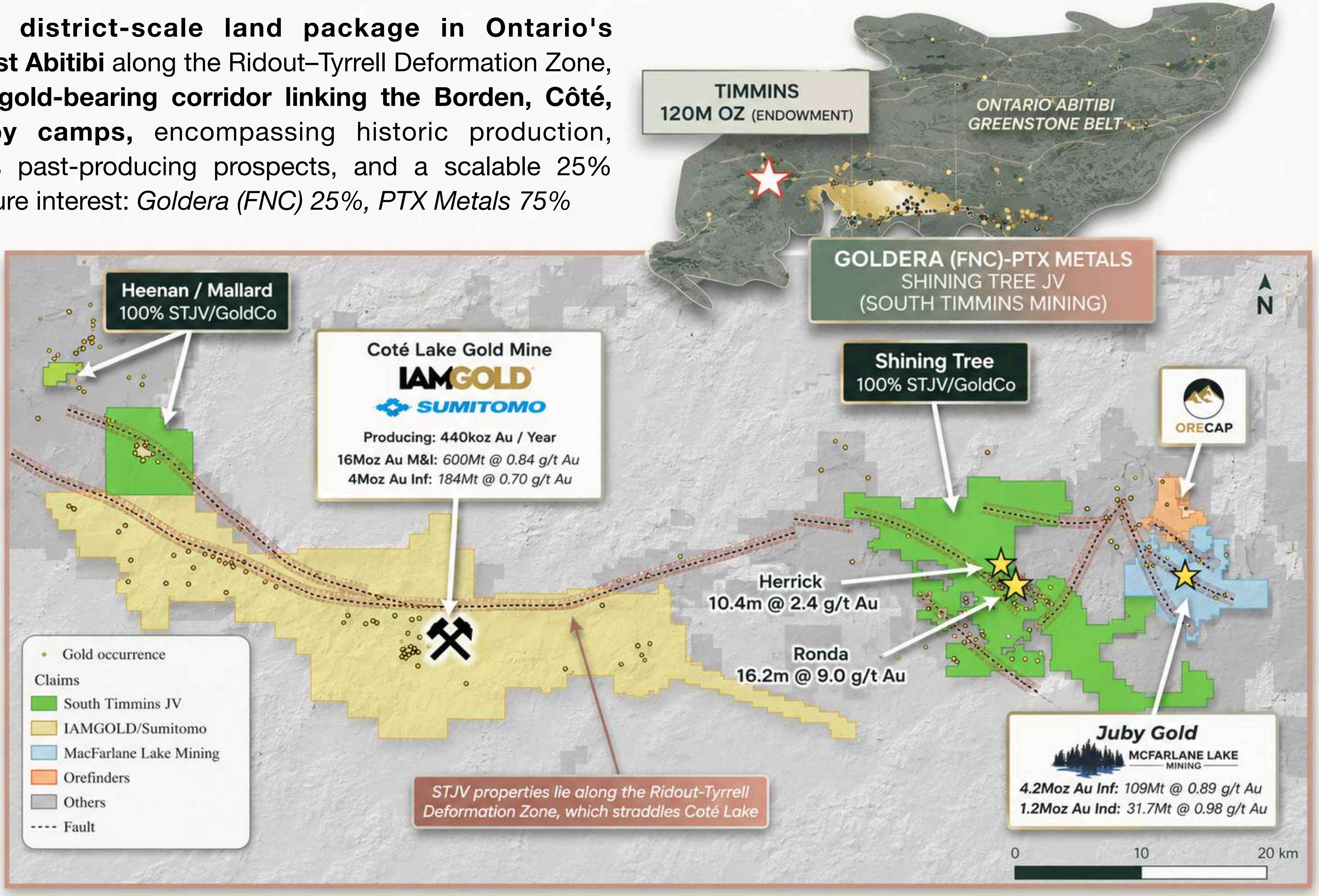
Strategic District Location & Scale

- **232 km² district-scale land package in Ontario's Southwest Abitibi** along the Ridout–Tyrrell Deformation Zone, a **major gold-bearing corridor linking the Borden, Côté, and Juby camps,** encompassing historic production, numerous past-producing prospects, and a scalable 25% joint venture interest: *Goldera (FNC) 25%, PTX Metals 75%*



CLINTON PROJECT – Wholly-owned VMS deposit in Appalachians

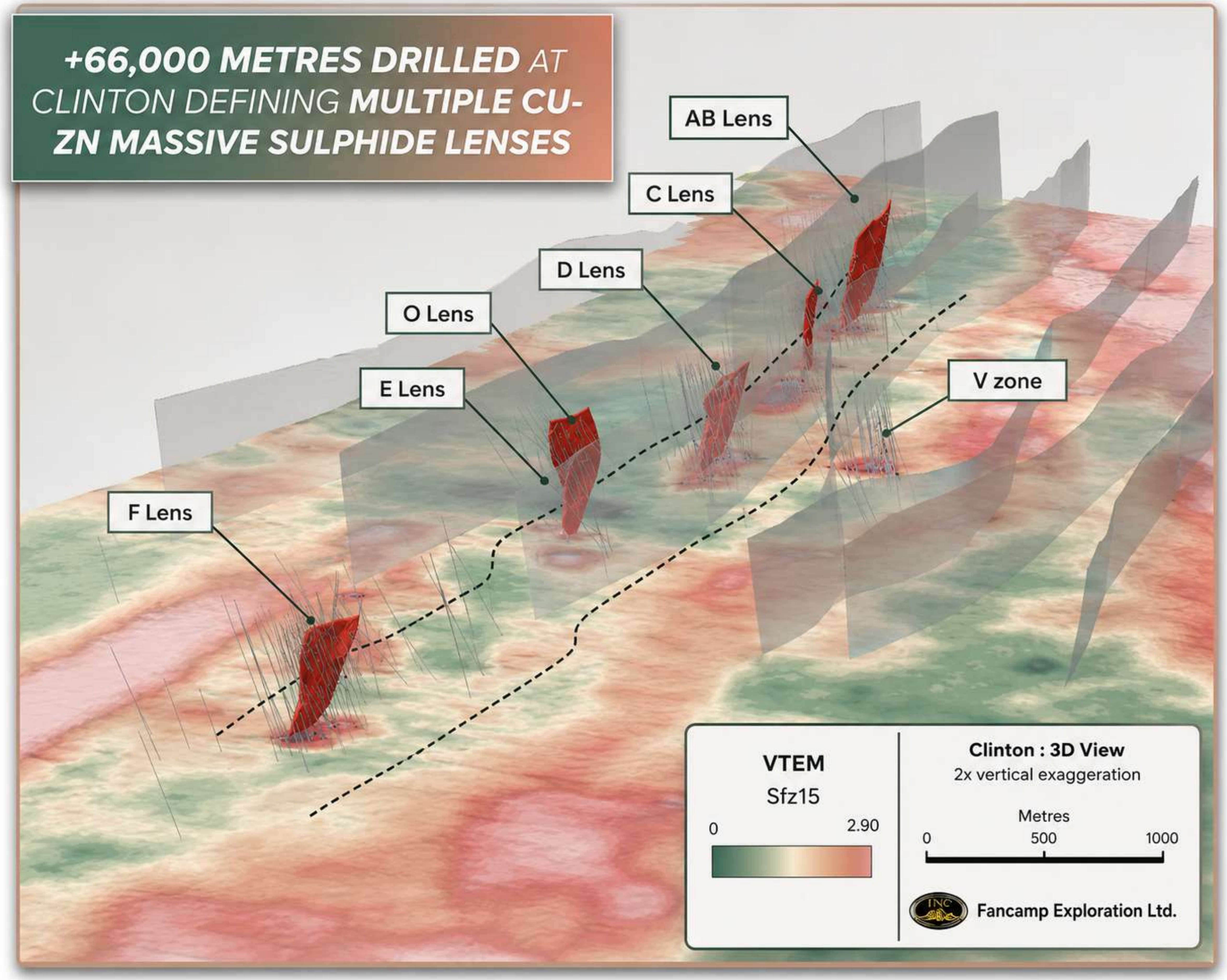
PAST PRODUCING COPPER-ZINC MINE IN QUÉBEC'S PROLIFIC VMS REGION HOST TO HIGH-GRADE BASE METAL OCCURRENCES ACROSS A 130-KM TREND

Geological Setting & Proven Belt

- 75 km² volcanogenic massive sulphide (VMS) project in Quebec's Eastern Townships within the proven Clinton River Belt *(5 past-producing copper-zinc mines across a 130-km trend)*
- Clinton Project hosts a 5 km mineralized trend with high-grade Cu-Zn mineralization, a series of **8 Cu–Zn rich VMS mineralization lenses, historic production and resources**
- Combines proven, **high-grade VMS system** with **legacy production, historical resources,** expanded via modern drilling/geophysics

Existing Production & Historical Success

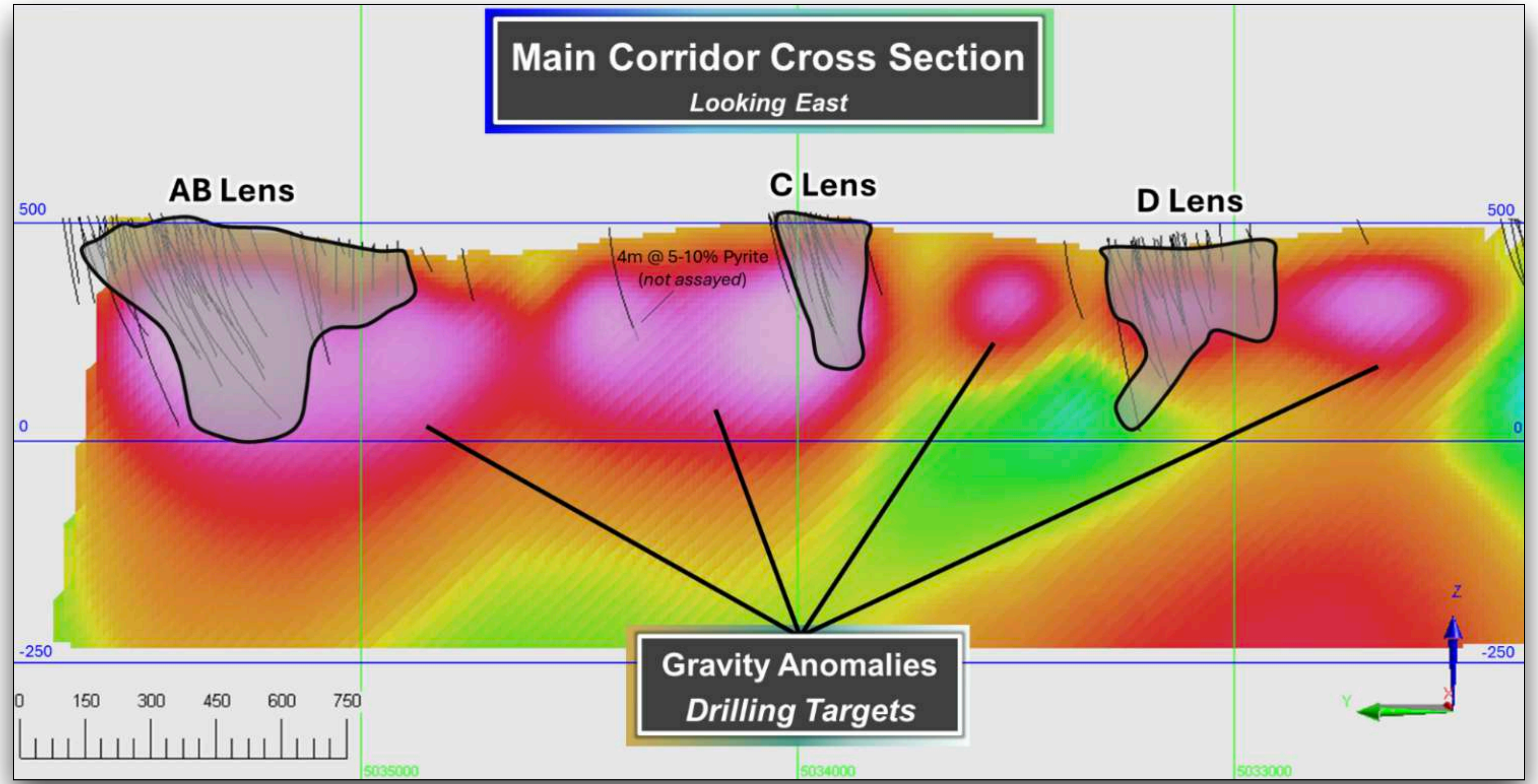
- **Historical mine (1973–75) produced ~122,000 tonnes avg 2.65% Cu**, 2.43% Zn, 30.03 gpt Ag, 0.45 gpt Au *[Groupe Minier Sullivan, 1973 Annual report]*
- Historical non-compliant NI 43-101 resources of 1.52 Mt at 2.02% Cu and 1.54% Zn *(MRNFQ Fiche de Gite 21E07-0007)*
- **Highest-grade intersection to date, 2.78% Cu, 16.9 g/t Ag over 24.7 meters** *(PR 14/10/2014)*

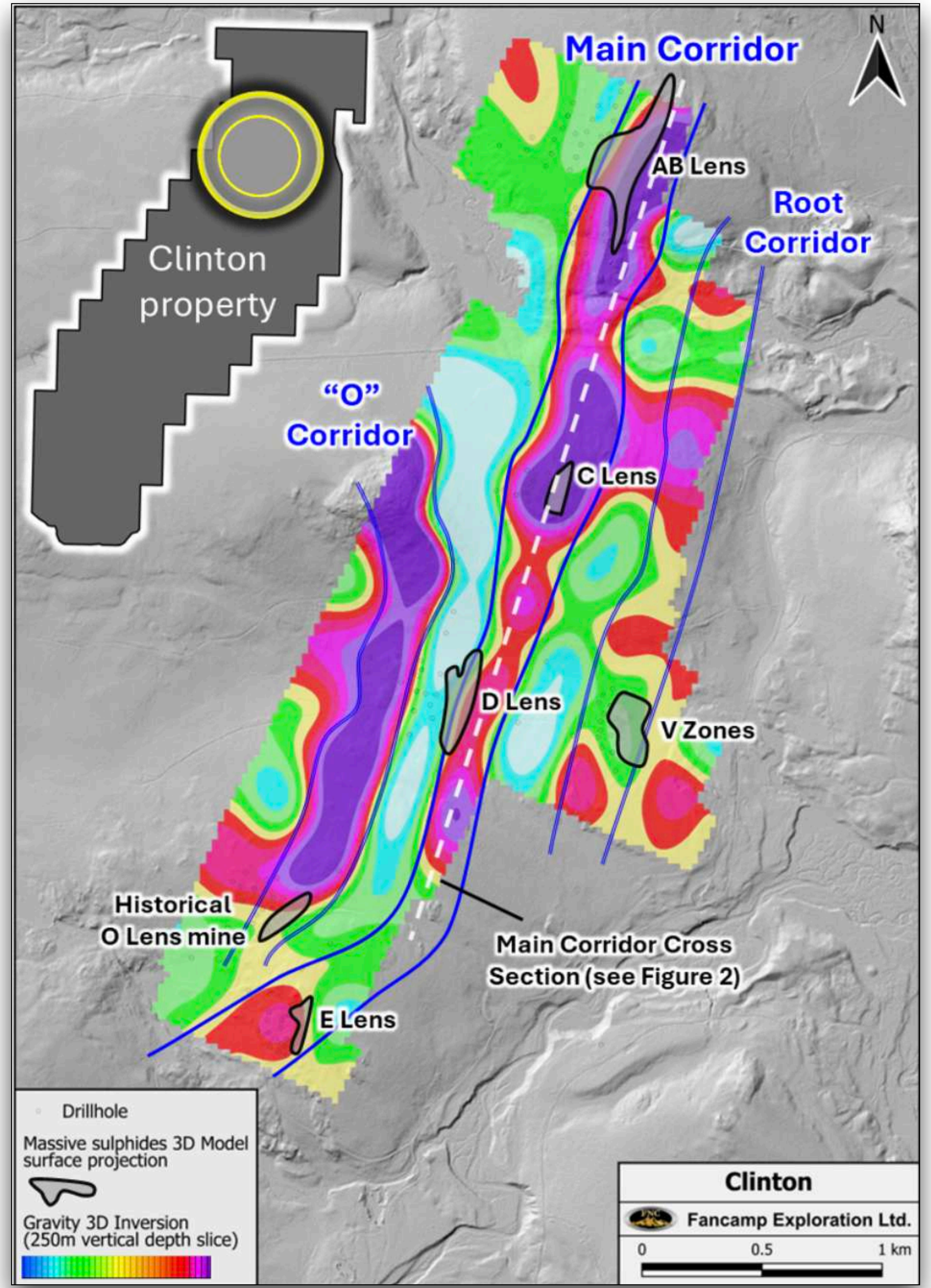


CLINTON PROJECT – Wholly-owned VMS deposit in Appalachians

Robust Exploration Targets & High-Grade Results

- High-grade drilling and advanced geophysics have expanded the known VMS system, with mineralization extended along strike and multiple new high-priority IP and gravity targets identified over a 5.5 km trend (depths up to 300 metres), supporting significant resource expansion and new copper discovery potential.
- Drilling extended "A" lens 100 metres along strike, confirmed shallow continuity with intercept **3.15 metres @ 3.30% Cu and 12.64g/t Ag** (CLDD-22-02, ~50m depth) *(PR 14/06/2022)*
- **23 anomalies** identified, **multiple, new, high-density targets at depth** and **delineated the potential VMS deposit root system**





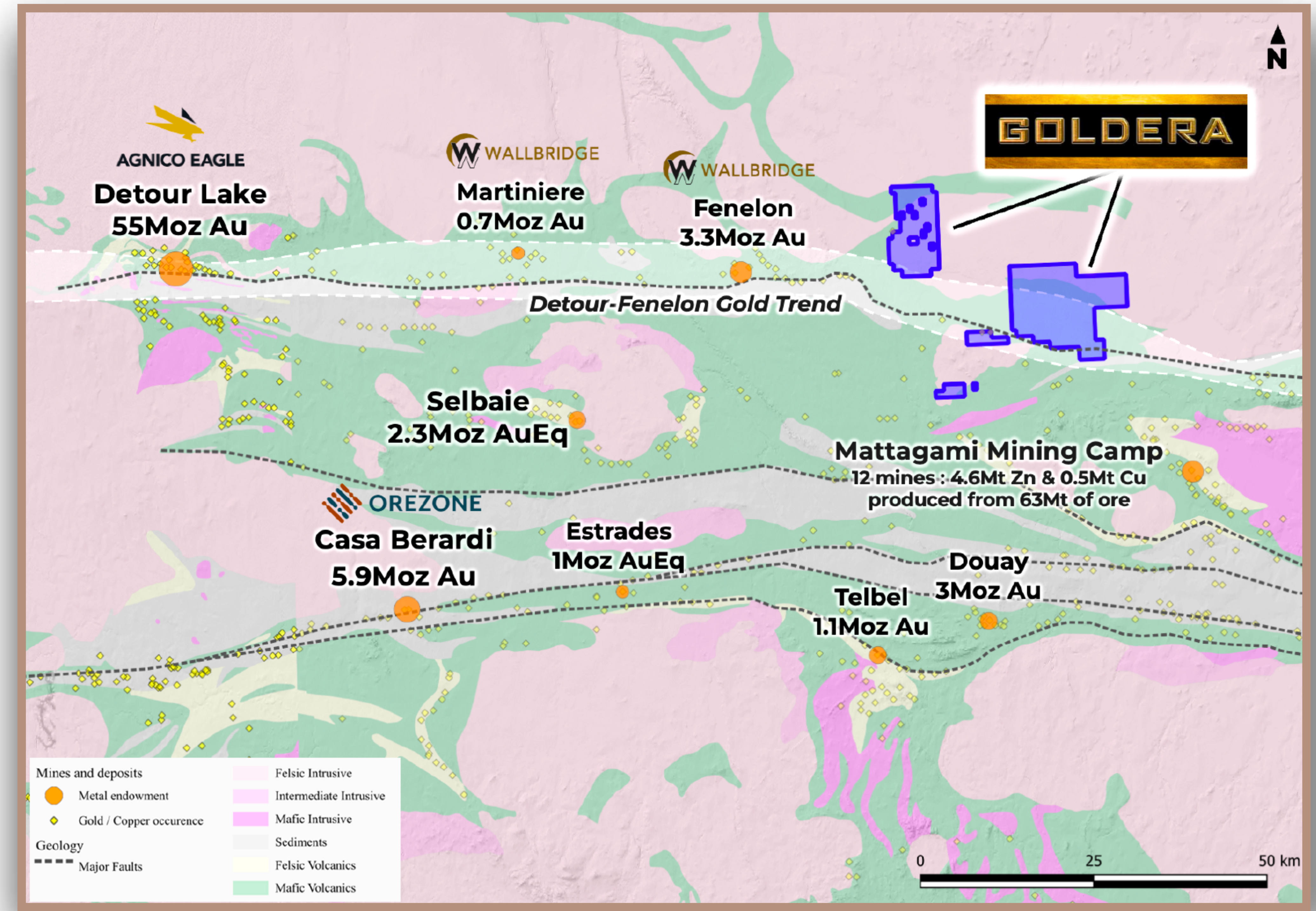
GOLDERA

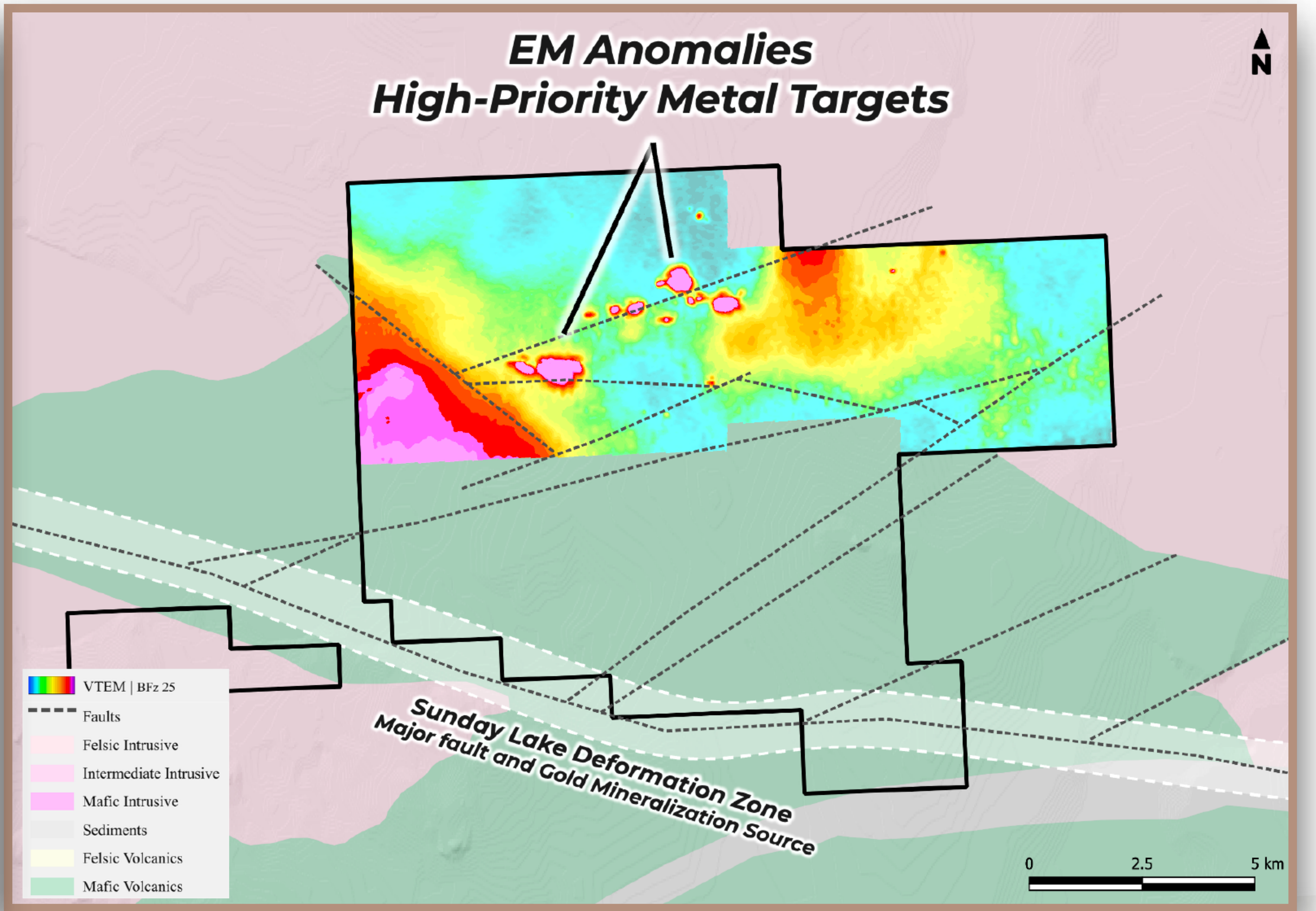
TWO NORTHERN QUEBEC GOLD PROJECTS WITH POTENTIAL FOR HIGH-GRADE DISCOVERY ON PROLIFIC BELTS

NORTHERN QUÉBEC - **Au-Cu**

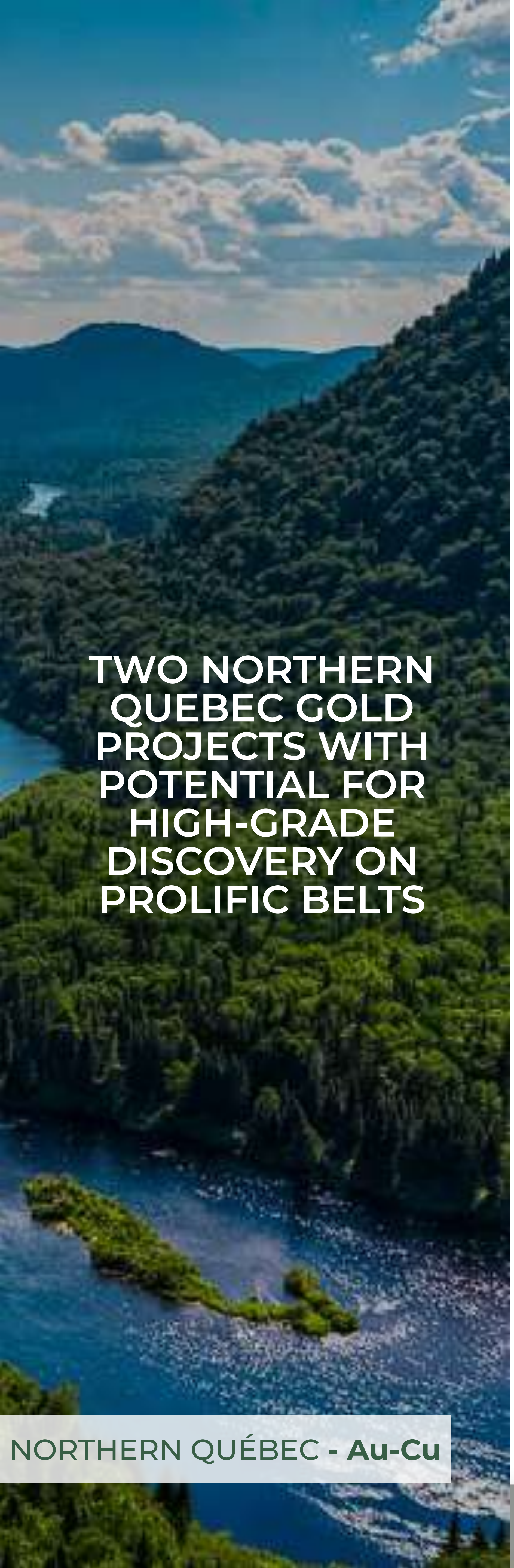
One of the Largest, Under-Explored Ni-Cu-PGM Belts

- 236 km² district-scale Ni-Cu-PGM project along the Detour-Fenelon trend, same belt as the **Detour Lake mine *(Agnico Eagle)*** and near **Wallbridge's Fenelon Deposit**
- Multiple VTEM-defined conductors and favourable mafic-VMS geology across three claim blocks, with systematic geophysics advancing high-priority targets for nickel, copper, PGM, and VMS discoveries
- **Key findings:** Strong VTEM anomalies associated with mafic/VMS-copper settings; belt-wide scale
- **North block** hosts mafic volcanics and intrusive suites, while the **South block** lies near known Au-Cu and VMS showings





DILEO PROJECT – Frotet-Evans Greenstone Belt (Cu-Au-Ag)

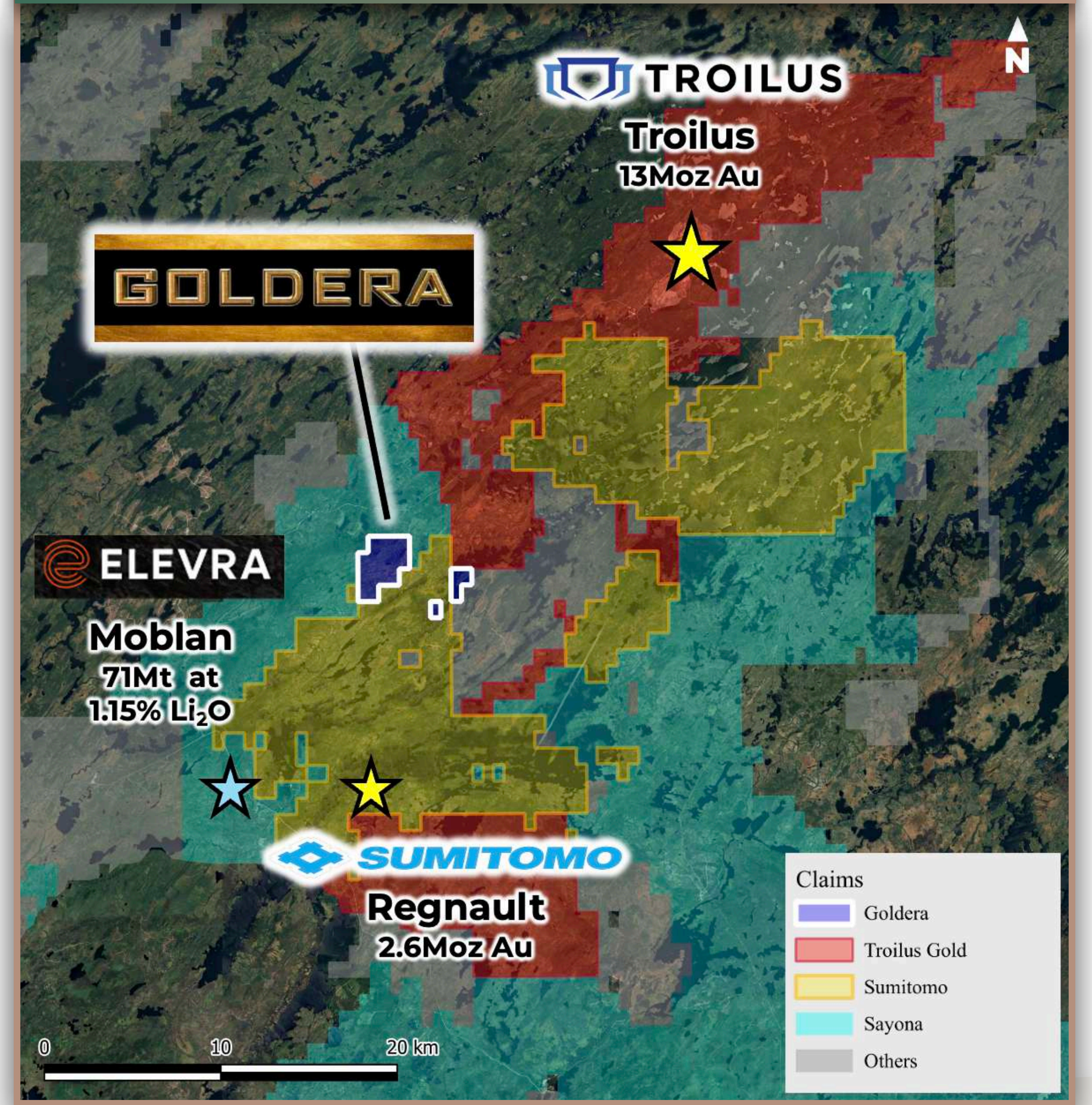


Sits on a Well-Enumerated Cu-Au Belt with Recent Promising Grades

- 10 km² Cu-Au project in Quebec's **prolific Frotet-Evans Greenstone Belt** *(gold-copper terrain that hosts the former Troilus mine and the recent Regnault gold discovery)*, where recent exploration has defined a **2.2 km multi-commodity trend,** mixed **Au-Cu-Ag soil anomaly**, and **new copper showings up to 1.18% Cu** and historical high-grade VMS intercepts
- Cu-Zn-Ag (VMS) showings where ***historical drilling intersected high-grade mineralization** over narrow lengths: **6.21% Cu**, 5.85% Zn and 105.06 g/t Ag over 0.6 metres *(MC-62-09: GM13435)*, and **3.67% Cu**, 4.22% Zn and 41.3 g/t Ag over 0.35 metres *(LD-95-06: GM53927)*

SOIL ASSAY RESULT RETURNED 178 ppb Au

Ranks top 5 best gold assay results and compares favourably with Kenorland's published 4,000 geochemical soil assays leading to the Regnault discovery



RAJESH SHARMA, *ICD.D - EXECUTIVE CHAIRMAN & DIRECTOR*

Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation

CHARLES TARNOCAI, *PhD - CEO & DIRECTOR*

Strong technical background with extensive experience in mining and mineral exploration, previously director of GT Gold Corp, VP and Corporate Development for Alamos Gold, Chief Geologist Oro Gold Resources Ltd., Ph.D

MAHENDRA G. NAIK, *CPA, CA - DIRECTOR*

Extensive experience in mining, financial and corporate sectors as veteran mining executive and investor. As one of the founding Directors and former senior executive of IAMGOLD, Mr. Naik helped guide the Corporation's development from a privately held exploration business into an internationally recognized, publicly traded gold producer. Mr. Naik is also currently Chairman of Fortune Minerals Limited and a Director of Goldmoney Inc.

MATHIEU STEPHENS, *P.GEO - DIRECTOR*

Professional geologist +15 years experience, CEO of NeoTerrex Minerals, previously President and CEO of UrbanGold Minerals (aq. Troilus Gold), VP Exploration for Beaufield Resources (aq. Osisko Mining), Canaccord Capital

MARK BILLINGS - *EXECUTIVE VICE PRESIDENT CORPORATE DEVELOPMENT*

Seasoned director, mining expert and former investment banker, MBA from Harvard Business School, CFA, strong business leader of Canadian public venture companies, CEO, CFO or a director of many publicly traded resource companies in Canada and abroad, VP-Corporate Finance at Desjardins Securities, Inc.

FRANCOIS AUCLAIR, *M.Sc., P.GEO - VICE PRESIDENT EXPLORATION*

Professional geologist (PGeo) with +35 years experience, held numerous senior and strategic positions including CEO and Co-Founder of Algold Resources, CEO of Nimini Gold, GM of Tasiast SA. P.Geo, M.Sc., QP under National Instrument 43-101

ARNAB KUMAR DE - *CFO*

CPA, CGMA, CMA, MBA, strong seasoned executive with +20 years experience, principal of Resurgent Montreal Inc.

DEBRA CHAPMAN - *CORPORATE SECRETARY*

35 years experience in administrative and accounting, served as director of Fancamp, also served as CFO until 2024

TARA ASFOUR - *COMMUNICATIONS & MARKETING*

Executive consultant +13 years of management, investor relations, communication experience, specialized in capital markets, held executive positions for various firms in resource / technology sectors, MBA, IGOPP

CAPITAL STRUCTURE – Tightly Held, Structured for Upside Potential

72,041,411
Goldera Shares Outstanding
2,571,428
Options
25,690,058
Warrants
100,302,897
Fully Diluted Shares Outstanding
$14 million
Market Cap **as of August 31, 2026*

CONTACT

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